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SECURITIES AND EXCHANGE COMMISSION

Sunshine Act Meeting

Notice is hereby given, pursuant to the provisions of the Government in the Sunshine Act, Pub. L. 94-409, that the Commission will host the SEC Government-Business Forum on Small Business Capital Formation on Thursday, November 20, 2014, beginning at 9:00 a.m., in the auditorium of the Commission's headquarters at 100 F Street, NE, Washington, DC. The forum will be open to the public and webcast on the SEC's website. Doors will open at 8:15 a.m. Visitors will be subject to security checks.

The forum will include remarks by SEC Commissioners and panel discussions that Commissioners may attend. Panel topics will include secondary market liquidity for securities of small businesses and the definition of accredited investor.

For further information, please contact the Office of the Secretary at (202) 551-5400.

Brent J. Fields, Secretary.

Dated: November 13, 2014.

8011-01p

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